Racine Coalition for Financial Fitness

May 14, 2013

Notes

Present: Cheryl Montgomery (RKCAA), Lillian Proctor (LAW), Tom Bagnall (RUSD), Erica Linc (RKCAA), Jane Nikolai (City of Racine), Edgar Espinosa (GreenPath), Kim Plache (WHEDA), Bev Baker (UW-Extension), Kay Gregor (KLC), Armintta Franklin (RKCAA), Stefanie Molinaro (FSR)

Announcements:

* Stefanie presented at the last Homeless Assistance Coalition/Continuum of Care and shared the brochure and website
* The next VISTA will be placed at the Racine Literacy Council and will continue to work on RCFF as well as financial literacy projects at KLC
* Bev Baker is working on securing a location for the Pathways Conference *Financial Capability Over the Life Course.* The keynote address is on June 5 from 9am to 10:15am
* The Check Your Credit Campaign uses the dates 2/2, 6/6, and 10/10 to help consumers remember to check their credit reports 3 times a year
* Erica Linc distributed preliminary numbers for the 2012-2013 VITA season

Discussion

* Revising vision and mission activity
  + Everyone was given a notecard and asked to write down key words or phrases that should be included in our vision and mission. We went around and read all of our notecards and there is currently a work group working on revisions
* Goal setting activity
  + A couple of months ago we brought in potential goals that we can begin to work on as a group. We narrowed down the goals by a vote and chose
    - Assess community needs regarding financial literacy (focus groups, surveys, etc.)
    - Plan two major events each year
    - Reach underserved populations with WWBIC's financial awareness workshops and education
    - Increase attendance at financial classes and workshops

Our next meeting will be on Tuesday, June 11 from 3pm to 4:30pm at Family Service of Racine.